

**INFORMATION FOR MATERIAL TRANSFER AGREEMENTS  
(Incoming Material)**

**Please attach additional pages, if necessary, for explanations.**

1. Description of Material to be received, including source or origin of the material – human, murine, non-human primate, etc. \_\_\_\_\_  
\_\_\_\_\_

2. Brief description of how the Material will be used: \_\_\_\_\_  
\_\_\_\_\_

3. What source(s) of funding will support the planned research? (e.g., government agency such as NIH, etc.; foundation(s) such as American Heart Association, etc.; industrial/company support.)

Name of funding source(s):

Grant No. or Date of Agreement:

4. Will the material be used in conjunction with any other material(s) received from another institution, company or any other third party? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, is there an agreement(s) or correspondence of any kind related to the transfer and use of that material(s)? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, please attach a copy of such agreement(s) and/or any correspondence.

5. Will the Principal Investigator (or others on the project) be using the material in conjunction with material he/she brought from another institution and/or produced while employed at another institution? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, does the University have permission to use the material? \_\_\_\_\_ Yes \_\_\_\_\_ No  
(Please provide copies of the documentation relevant to University's permission to use such material.)

6. Will the research involve the production of "derivatives," "modifications," "progeny," or other substance? \_\_\_\_\_ Yes \_\_\_\_\_ No  
If yes, please explain.

Noting that any substances produced in the research may be intellectual property produced by you, are the agreement terms, particularly the definition of "materials," in this regard acceptable to the Principal Investigator? \_\_\_\_\_ Yes \_\_\_\_\_ No

7. Do you anticipate that ANY inventions will be developed or arise from the research conducted with the use of the material? \_\_\_\_\_ Yes \_\_\_\_\_ No  
If yes, please explain.

8. Does the Principal Investigator plan to publish the results of the research? \_\_\_\_\_ Yes \_\_\_\_\_ No

9. Will any graduate students be involved in the research? \_\_\_\_\_ Yes \_\_\_\_\_ No

10. Will the research involve personnel who are NOT University employees? \_\_\_\_\_ Yes \_\_\_\_\_ No  
If Yes, explain.

11. Are you working with any hazardous materials (biohazards including infectious agents, human or non-human primate cell lines, or toxins)?  Yes  No

If yes, please list and register with the IBC for use of these agents. If already registered, please provide IBC registration number: \_\_\_\_\_.

12. Is the research being conducted at the VA or with personnel in any way affiliated with the VA?  Yes  No

Please be aware that there may be terms and conditions in the Material Transfer Agreement which may (i) preclude your use of the materials in research sponsored by third parties; (ii) preclude your use of the materials in conjunction with other materials provided by third parties; or (iii) prevent you from obtaining materials in the future from third parties whose policies do not allow distribution of biological materials to institutions where rights to commercialize technology may be limited by pre-existing obligations

\_\_\_\_\_  
*(Signature of Principal Investigator)*

\_\_\_\_\_  
*(Date)*

\_\_\_\_\_  
*Typed Name of PI*