# THE UNIVERSITY OF TENNESSEE PERSONAL DATA FORM

EFFECTIVE DATE	New Update				
PERSONAL DATA (IT0002)					
Form of Address: Mr. Mrs.	Miss Ms. Dr.				
First Name	_Middle Name				
Known as	_Soc. Security #				
Birth date (mm/dd/yyyy)	Gender Male Female				
Nationality	Marital Status Single Married				
Name Change Previo	ous Name				
PERMANENT RESIDENCE (IT0006-Subtype 1)					
С/О					
Street					
	County				
City					
Home Telephone	_ Cell Phone Please include Area Code				
Phone Release Complete Information	No Address No Phone/Address				
No Phone Number	No Public Listing				
OFFICE ADDRESS (IT0006-Subtype 3)					
Building Name	Building No.				
Street Address	Room No.				
City	County				
State	Zip Mail Stop				
Telephone	_ Fax				
Please include Area Code	Please include Area Code				
Phone Release Complete Information	No Address No Phone/Address				
No Phone Number	No Public Listing				
EMERGENCY CONTACT (IT0006-Subtype 4)					
Name					
Address					
City	State Zip				
Telephone	(Please include Area Code)				
RESIDENCE STATUS (I-9) (IT0094) IN	RESIDENCE STATUS (I-9) (IT0094) IMMIGRATION STATUS (IT0048) Supporting Documentation Required				
U.S. Citizen Country of Citizenship					
Permanent Resident	Visa Type				
Non-resident Alien	Visa Expires				
I-9 Date	Original Date of Arrival to United States				

0

0

0

ADDITIONAL PERSONAL DATA (IT0077)						
Ethnicity (Check one of these options) Hispanic/Latino Not Hispanic/Latino						
Race Category (Check all that apply. NOTE: More than one box may be checked.)						
American Indian or Alaskan Native Asian Black or African American Native Hawaiian or Other Pacific Islander White						
Veteran Status (Check all that apply. NOTE: If a Recently Separated Vet, the discharge date is required.)						
Special Disabled Veteran Vietnam Era Veteran Other Protected Veteran						
Recently Separated Vet Armed Forces Service Medal Veteran Disabled Veteran						
Non-veteran Discharge Date (Required for Recently Separated Vet)						
Currently receiving retirement benefits from the State of Tennessee or from a federal retirement plan?						
Yes No If yes, what agency?						
Retired from UT?						
If yes, list department, address, and date(s) of employment.						
Ever employed by UT, the State of Tennessee, or by a Federal Agency before? Yes No If yes, complete below:						
Full-time						
Agency or Department         Part-time         Address         Dates         Employed under a different name						
EDUCATION (IT0022)						
Educational Level  Field of Study						
Name/Location of Institution State						
Type of Degree or Certificate Year Degree Granted						
EDUCATION (IT0022) (additional degrees, if any)						
Educational Level Field of Study						
Name/Location of Institution State						
Type of Degree or CertificateYear Degree Granted						
EDUCATION (IT0022) (additional degrees, if any)						
Educational Level Field of Study						
Name/Location of Institution State						
Type of Degree or Certificate Year Degree Granted						
Employee Signature Date						



# THE UNIVERSITY OF TENNESSEE HEALTH SCIENCE CENTER AUTHORIZATION OF DISCLOSURE

(This form allows authorization to verify your employment.)

## PLEASE SIGN ONLY ONE

I, the undersigned, authorize the Office of Human Resources of the University of Tennessee to provide the following information to the persons or entities hereinafter mentioned: period of employment, positions held, and salary (if requested in writing).

I fully understand and agree that the above personnel information may be made available by the Office of Human Resources or other UT Departments to prospective employers, lending institutions, and other persons and entities seeking said personnel information for employment, credit and other business.

Date:	Signature:	
Department:		_
**************************************		******
Date:	Signature:	
Department:		_
		onnel Records of UT public domain. This gives any citizen of the ey present proper ID showing they are a citizen.

THE UNIVERSITY of TENNESSEE Health Science Center



Human Resources 910 Madison Ave, Suite 722 Memphis, TN 38163 Tel: (901) 448-5600 Fax: (901) 448-5170

## **Identification Card Acknowledgement**

Name\_

Position\_

Date of Hire\_\_\_\_\_

Please read and check to indicate that you have been informed and understand your obligations regarding receipt, loss and return of your UT Identification Card.

- In the event of loss of ID card, I must report the loss immediately to Campus Police and my department and request a new ID be issued. I am obligated to assume replacement cost of twelve dollars (\$12.00) each time a new ID is issued to me.
- Loaning of an ID card to anyone or other misuses is prohibited and may subject me to disciplinary action and a charge of twelve dollars (\$12.00) for return of confiscated ID card or an appropriate replacement.
- ID cards damaged through fair wear and tear are replaced at no charge. Cards damaged through abuse and carelessness are replaced at a cost of twelve dollars (\$12.00).
- As an employee, prior to leaving UT (termination, resignation, etc.), I must return my UT ID card to the Campus police office. Failure to do so will result in a charge of twelve dollars (\$12.00).

Signed	Date

#### The University of Tennessee DESIGNATION OF BENEFICIARY (for Policy HR0307, Benefit in the Event of an Employee Death)

The University of Tennessee provides benefits in the event of an employee death in accordance with Policy HR0307. An employee may use this form to designate a beneficiary to receive payment for all benefits (which may include, depending on eligibility, unpaid payroll, annual and/or sick leave, and one month's salary) paid by the University in accordance with this policy. If a beneficiary is not designated, an amount up to \$10,000 of this benefit may be paid directly to a surviving spouse or, if no surviving spouse, to the surviving children, in compliance with Tennessee law. Any amount above \$10,000 will be paid to the administrator/ executor of the estate of the deceased University employee. The University will require proper proof of identification and authorization prior to paying benefits pursuant to Policy HR0307. This beneficiary designation is revocable at any time by completing and submitting a properly executed form to the campus/unit human resources office that will automatically cancel any previous designation.

In accordance with this procedure, I hereby designate the following beneficiary(ies) to receive any applicable benefit payment from the University upon my death. (If selecting multiple beneficiaries, each must be named and listed individually on the reverse side.)

EMPLOYEE NAME:	
(Please print)	
UT Personnel Number:	
Signature:	Date:
Social Security Number:	
BENEFICIA	ARY
NAME OF BENEFICIARY:	
Beneficiary's address:	
Beneficiary's SSN or other tax ID#:	
Beneficiary's relationship to you: [ ] Check if additional co-beneficiaries are listed o	
Signature of Witness* (*Must be signed in the presence of and witnessed b Notary Public.)	
Forward original to your campus/unit human resource	es office.

# **CO-BENEFICIARIES**

(Must name and list separately)

NAME	ADDRESS	SS# OR OTHER TAX ID#

THE UNIVERSITY of TENNESSEE Health Science Center



Human Resources 910 Madison Ave, Suite 722 Memphis, TN 38163 Tel: (901) 448-5600 Fax: (901) 448-5170

# PAYROLL AUTHORIZATION

I, \_\_\_\_\_\_, hereby authorize The University of Tennessee Health Science Center, at the time of my termination, to withhold from my final paycheck a sum equal to the following:

- 1. All unpaid personal accounts and fines
- 2. All money owed in compliance with the Educational Assistance Policy
- 3. Reasonable replacement cost of:
  - a. unreturned University keys
  - b. unreturned staff ID card
  - c. unreturned uniforms
  - d. un returned equipment
- 4. Value (through date of expiration) of unreturned parking stickers and special parking cards.

Signature

Date



Name: \_\_\_\_\_

Date: \_\_\_\_\_

Note: This page will not be copied for dissemination beyond the Office of Human Resources and/or other departments who may need this information for Affirmative Action or legal purposes. This invitation is being extended to you after a job offer.

#### INVITATION TO APPLICANTS FOR EMPLOYMENT TO IDENTIFY THEMSELVES DISABLED

THIS SECTION PERTAINS ONLY TO DISABLED PERSONS. A person with a disability refers to any person who has a physical or mental impairment that substantially limits one or more major life activities (performing manual task, learning, walking, seeing, hearing, speaking, etc.), has a record of such impairment, or is regarded as having such impairment.

The UT Health Science Center is a government contractor subject to Section 504 of the Rehabilitation Act of 1973, which require employers to take affirmative action to employ qualified disabled individuals. If you feel you meet the above definition of disabled, the UT Health Science Center invites you to inform us so that you may be given consideration under our affirmative action program.

Provision of this information is entirely voluntary, and choosing not to provide it will not to result in any adverse treatment. The information will be used only according to the regulation of the Act. The information is considered confidential, except that (1) supervisors may be informed regarding restrictions on the work or duties of disabled persons and any necessary accommodations and (2) first aid personnel may be informed, where appropriate, if the condition might require emergency treatment.

Please describe disability\_\_\_\_\_

Do you have any health problems or physical limitations which would affect your ability to perform the essential functions of the job for which you are applying? If yes, explain

If so, what reasonable accommodations, if any, could the University take to enable you to perform?

#### THE ABOVE INFORMATION IS VOLUNTARY AND WILL BE KEPT CONFIDENTIAL AND USED ONLY IN ACCORDANCE WITH THE ACTS AND THE REGULATIONS AT 41 CFR 60-250 AND 41 CFR 60-741. REFUSAL TO PROVIDE THIS INFORMATION WILL NOT SUBJECT YOU TO ANY ADVERSE TREATMENT.



# Employee Position Description Questionnaire Receipt and Acknowledgment Form

I \_\_\_\_\_\_ certify and acknowledge the following:

[print name]

- I have received and read a copy of my Position Description Questionnaire for the position of \_\_\_\_\_\_\_. I understand that the position responsibilities are subject to change or may be revised based on the University of Tennessee Health Science Center's particular circumstances of a given situation.
- It is expressly understood that the contents of this Position Description Questionnaire do not constitute the terms of a contract of employment, but rather my employment with University of Tennessee Health Science Center is on an at-will basis, which means that the employment relationship may be terminated at any time by either the employee or University of Tennessee Health Science Center with or without cause and with or without notice.

Employee's Signature

Employee's Printed Name

Date

Form **W-4** 

OMB No. 1545-0074

Employee's Withholding Certificate

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. ► Give Form W-4 to your employer.

Department	t of t	the T	reasury
Internal Rev	/enu	e Se	ervice

▶ Your withholding is subject to review by the IRS.



Step 1:	(a) First name and middle initial	Last name	(b) Social security number	
Enter Personal Information	Address		Does your name match the name on your social security card? If not, to ensure you get	
mormation	City or town, state, and ZIP code		credit for your earnings, contact SSA at 800-772-1213 or go to www.ssa.gov.	
	(c) Single or Married filing separately			
	Married filing jointly or Qualifying widow(er)			
	Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying ind			

Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, when to use the estimator at www.irs.gov/W4App, and privacy.

Step 2: Multiple Jobs	Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs.
or Spouse	Do <b>only one</b> of the following.
Works	(a) Use the estimator at www.irs.gov/W4App for most accurate withholding for this step (and Steps 3–4); or
	(b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below for roughly accurate withholding; or
	(c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld ► □
	<b>TIP:</b> To be accurate, submit a 2022 Form W-4 for all other jobs. If you (or your spouse) have self-employment income, including as an independent contractor, use the estimator.

Complete Steps 3-4(b) on Form W-4 for only ONE of these jobs. Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3-4(b) on the Form W-4 for the highest paying job.)

Step 3: Claim Dependents	If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly): Multiply the number of qualifying children under age 17 by \$2,000 ► \$ Multiply the number of other dependents by \$500 ► \$ Add the amounts above and enter the total here	3	\$
Step 4 (optional): Other	(a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income	4(a)	
Adjustments	(b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here	4(b)	\$
	(c) Extra withholding. Enter any additional tax you want withheld each pay period .	4(c)	\$

Step 5: Sign Here	Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete.          •       •			
Employers	Employer's name and address	First date of	Employer identification	
Only		employment	number (EIN)	

For Privacy Act and Paperwork Reduction Act Notice, see page 3.

# **General Instructions**

Section references are to the Internal Revenue Code.

#### **Future Developments**

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to *www.irs.gov/FormW4*.

### **Purpose of Form**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2022 if you meet both of the following conditions: you had no federal income tax liability in 2021 and you expect to have no federal income tax liability in 2022. You had no federal income tax liability in 2021 if (1) your total tax on line 24 on your 2021 Form 1040 or 1040-SR is zero (or less than the sum of lines 27a, 28, 29, and 30), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2022 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2023.

**Your privacy.** If you prefer to limit information provided in Steps 2 through 4, use the online estimator, which will also increase accuracy.

As an alternative to the estimator: if you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c). If this is the only job in your household, you may instead check the box in Step 2(c), which will increase your withholding and significantly reduce your paycheck (often by thousands of dollars over the year).

When to use the estimator. Consider using the estimator at *www.irs.gov/W4App* if you:

1. Expect to work only part of the year;

2. Have dividend or capital gain income, or are subject to additional taxes, such as Additional Medicare Tax;

3. Have self-employment income (see below); or

4. Prefer the most accurate withholding for multiple job situations.

**Self-employment.** Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at *www.irs.gov/W4App* to figure the amount to have withheld.

**Nonresident alien.** If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

# **Specific Instructions**

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

**Step 2.** Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

If you (and your spouse) have a total of only two jobs, you may instead check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



**Multiple jobs.** Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

#### Step 4 (optional).

**Step 4(a).** Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

**Step 4(b).** Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2022 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

**Step 4(c).** Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Step 2(b) - Multiple Jobs Worksheet (Keep for your records.)

If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job.

**Note:** If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at *www.irs.gov/W4App*.

1	<b>Two jobs.</b> If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, <b>skip</b> to line 3	1	\$
2	<b>Three jobs.</b> If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	<b>a</b> Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a.	<b>2</b> a	<u>\$</u>
	<b>b</b> Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc	3	
4	<b>Divide</b> the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in <b>Step 4(c)</b> of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) – Deductions Worksheet (Keep for your records.)		, en
1	Enter an estimate of your 2022 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	Enter:	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2022)

## Married Filing Jointly or Qualifying Widow(er)

Higher Paying Job Lower Paying Job Annual Taxable Wage & Salary												
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$110	\$850	\$860	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,770	\$1,870
\$10,000 - 19,999	110	1,110	1,860	2,060	2,220	2,220	2,220	2,220	2,220	2,970	3,970	4,070
\$20,000 - 29,999	850	1,860	2,800	3,000	3,160	3,160	3,160	3,160	3,910	4,910	5,910	6,010
\$30,000 - 39,999	860	2,060	3,000	3,200	3,360	3,360	3,360	4,110	5,110	6,110	7,110	7,210
\$40,000 - 49,999	1,020	2,220	3,160	3,360	3,520	3,520	4,270	5,270	6,270	7,270	8,270	8,370
\$50,000 - 59,999	1,020	2,220	3,160	3,360	3,520	4,270	5,270	6,270	7,270	8,270	9,270	9,370
\$60,000 - 69,999	1,020	2,220	3,160	3,360	4,270	5,270	6,270	7,270	8,270	9,270	10,270	10,370
\$70,000 - 79,999	1,020	2,220	3,160	4,110	5,270	6,270	7,270	8,270	9,270	10,270	11,270	11,370
\$80,000 - 99,999	1,020	2,820	4,760	5,960	7,120	8,120	9,120	10,120	11,120	12,120	13,150	13,450
\$100,000 - 149,999	1,870	4,070	6,010	7,210	8,370	9,370	10,510	11,710	12,910	14,110	15,310	15,600
\$150,000 - 239,999	2,040	4,440	6,580	7,980	9,340	10,540	11,740	12,940	14,140	15,340	16,540	16,830
\$240,000 - 259,999	2,040	4,440	6,580	7,980	9,340	10,540	11,740	12,940	14,140	15,340	16,540	17,590
\$260,000 - 279,999	2,040	4,440	6,580	7,980	9,340	10,540	11,740	12,940	14,140	16,100	18,100	19,190
\$280,000 - 299,999	2,040	4,440	6,580	7,980	9,340	10,540	11,740	13,700	15,700	17,700	19,700	20,790
\$300,000 - 319,999	2,040	4,440	6,580	7,980	9,340	11,300	13,300	15,300	17,300	19,300	21,300	22,390
\$320,000 - 364,999	2,100	5,300	8,240	10,440	12,600	14,600	16,600	18,600	20,600	22,600	24,870	26,260
\$365,000 - 524,999	2,970	6,470	9,710	12,210	14,670	16,970	19,270	21,570	23,870	26,170	28,470	29,870
\$525,000 and over	3,140	6,840	10,280	12,980	15,640	18,140	20,640	23,140	25,640	28,140	30,640	32,240
	Single or Married Filing Separately											

Higher Payin	g Job		Lower Paying Job Annual Taxable Wage & Salary										
Annual Taxa Wage & Sa		\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 -	9,999	\$400	\$930	\$1,020	\$1,020	\$1,250	\$1,870	\$1,870	\$1,870	\$1,870	\$1,970	\$2,040	\$2,040
\$10,000 - 1	9,999	930	1,570	1,660	1,890	2,890	3,510	3,510	3,510	3,610	3,810	3,880	3,880
\$20,000 - 2	9,999	1,020	1,660	1,990	2,990	3,990	4,610	4,610	4,710	4,910	5,110	5,180	5,180
\$30,000 - 3	9,999	1,020	1,890	2,990	3,990	4,990	5,610	5,710	5,910	6,110	6,310	6,380	6,380
\$40,000 - 5	9,999	1,870	3,510	4,610	5,610	6,680	7,500	7,700	7,900	8,100	8,300	8,370	8,370
\$60,000 - 7	9,999	1,870	3,510	4,680	5,880	7,080	7,900	8,100	8,300	8,500	8,700	8,970	9,770
\$80,000 - 9	9,999	1,940	3,780	5,080	6,280	7,480	8,300	8,500	8,700	9,100	10,100	10,970	11,770
\$100,000 - 12	4,999	2,040	3,880	5,180	6,380	7,580	8,400	9,140	10,140	11,140	12,140	13,040	14,140
\$125,000 - 14	9,999	2,040	3,880	5,180	6,520	8,520	10,140	11,140	12,140	13,320	14,620	15,790	16,890
\$150,000 - 17	4,999	2,040	4,420	6,520	8,520	10,520	12,170	13,470	14,770	16,070	17,370	18,540	19,640
\$175,000 - 19	9,999	2,720	5,360	7,460	9,630	11,930	13,860	15,160	16,460	17,760	19,060	20,230	21,330
\$200,000 - 24	9,999	2,970	5,920	8,310	10,610	12,910	14,840	16,140	17,440	18,740	20,040	21,210	22,310
\$250,000 - 39	9,999	2,970	5,920	8,310	10,610	12,910	14,840	16,140	17,440	18,740	20,040	21,210	22,310
\$400,000 - 44	9,999	2,970	5,920	8,310	10,610	12,910	14,840	16,140	17,440	18,740	20,040	21,210	22,470
\$450,000 and	over	3,140	6,290	8,880	11,380	13,880	16,010	17,510	19,010	20,510	22,010	23,380	24,680

Head of Household

Higher Payi	ng Job	Job Lower Paying Job Annual Taxable Wa								Wage & Salary					
Annual Ta Wage & S		\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000		
\$0 -	9,999	\$0	\$760	\$910	\$1,020	\$1,020	\$1,020	\$1,190	\$1,870	\$1,870	\$1,870	\$2,040	\$2,040		
\$10,000 -	19,999	760	1,820	2,110	2,220	2,220	2,390	3,390	4,070	4,070	4,240	4,440	4,440		
\$20,000 -	29,999	910	2,110	2,400	2,510	2,680	3,680	4,680	5,360	5,530	5,730	5,930	5,930		
\$30,000 -	39,999	1,020	2,220	2,510	2,790	3,790	4,790	5,790	6,640	6,840	7,040	7,240	7,240		
\$40,000 -	59,999	1,020	2,240	3,530	4,640	5,640	6,780	7,980	8,860	9,060	9,260	9,460	9,460		
\$60,000 -	79,999	1,870	4,070	5,360	6,610	7,810	9,010	10,210	11,090	11,290	11,490	11,690	12,170		
\$80,000 -	99,999	1,870	4,210	5,700	7,010	8,210	9,410	10,610	11,490	11,690	12,380	13,370	14,170		
\$100,000 - 1	24,999	2,040	4,440	5,930	7,240	8,440	9,640	10,860	12,540	13,540	14,540	15,540	16,480		
\$125,000 - 1	49,999	2,040	4,440	5,930	7,240	8,860	10,860	12,860	14,540	15,540	16,830	18,130	19,230		
\$150,000 - 1	74,999	2,040	4,460	6,750	8,860	10,860	12,860	15,000	16,980	18,280	19,580	20,880	21,980		
\$175,000 - 1	99,999	2,720	5,920	8,210	10,320	12,600	14,900	17,200	19,180	20,480	21,780	23,080	24,180		
\$200,000 - 4	49,999	2,970	6,470	9,060	11,480	13,780	16,080	18,380	20,360	21,660	22,960	24,250	25,360		
\$450,000 an	d over	3,140	6,840	9,630	12,250	14,750	17,250	19,750	21,930	23,430	24,930	26,420	27,730		

# **Acknowledgment and Agreement Regarding Inventions and Creations**

I acknowledge and agree that The University of Tennessee's (the "University's") Statement of Policy on Patents, Copyrights, and Other Intellectual Property (Board Policy \_\_\_\_\_), is part of the conditions of my employment as an employee of the University, and I agree to comply with its provisions. I also acknowledge that the University is obligated to comply with research sponsor requirements, including the Bayh-Dole Act (35 U.S.C. §§ 200-212) and its implementing federal regulations (37 C.F.R. Part 401).

As used below, "Inventions and Creations" means (1) any and all inventions, creations, and other intellectual property in which the University has ownership rights under the terms of Board Policy, and (2) any and all "subject inventions" as defined by the Bayh-Dole Act (35 U.S.C. § 202(e)).

I hereby agree to disclose promptly to the University in writing all Inventions and Creations in accordance with procedures established by the University.

I hereby assign and transfer, and agree to assign and transfer, to the University ownership, including all of my right, title, and interest, in and to all Inventions and Creations.

I hereby agree that I will not attempt to assign or otherwise transfer any right, title, or interest in any Inventions and Creations to any other person or entity without the written permission of the University.

I hereby agree to execute all appropriate documents and otherwise do all things necessary and proper to effectuate the intent of this Acknowledgement and Agreement, including providing assistance (without outof-pocket expenses to me) for the University or its assignee (including the University of Tennessee Research Foundation ("UTRF")) to file, prosecute, defend and enforce patent applications and issued patents on Inventions and to register, defend and enforce copyright on any Creations. If the University is unable to secure my signature as necessary to do these things (for example, if I cannot be located), I appoint the University or its assignee as my agent and attorney in fact to sign my name for those purposes.

In addition to the compensation I receive as an employee of the University, I am entitled to share in any income, under the terms of the applicable UTRF Revenue Sharing Policy, that may accrue as a result of the commercialization of any Invention or Creation covered by this Acknowledgement and Agreement.

 Signature:
 Date:

Printed Name:

# University of Tennessee Health Science Center Confidentiality Agreement

Each faculty member, staff member, other employee, and student of the University of Tennessee Health Science Center who is afforded access to confidential, protected health information in medical or dental records, billing records, research records or in other forms which is considered individually identifiable, agrees to abide by the following terms:

- 1. Patient care information, whether written, oral, or in electronic computer system form is confidential and may be accessed only by employees or authorized contracted personnel who need that information to perform their job or contractual responsibilities. Only authorized personnel may release patient care information to individuals outside the health system.
- 2. I understand that this information belongs to the patient; I am only the caretaker. I must guard the documentation appropriately to prevent conversation being overheard by people without a right to know the information. This includes, but is not limited to the following:
  - a. Keeping patient information secure, private, and out of public viewing
  - b. Protecting computerized data by logging off when leaving a work station
  - c. Keeping information secure by not discussing patient specific issues in public areas such as elevators or anywhere outside the workplace.
- 3. I agree that personnel may only access information necessary to perform their job responsibilities. I agree not to disclose, communicate, or use any patient information in any manner whatsoever other than within the course of my job responsibilities. Even within those responsibilities, I will limit the dissemination of information to those persons who have a need to know.
- 4. I agree to dispose of copies of reports and other confidential information by shredding them when the final reports have been proofread and signed. I also agree to safeguard tapes and other recording media on which confidential information has been recorded.
- 5. I understand that the confidentiality of information survives the termination of my relationship with the University of Tennessee.
- 6. I understand that if I do not keep this information confidential, or if I allow or participate in the inappropriate dissemination of (or access to) personal patient information, I will be subject to disciplinary action according to the University Code of Conduct and other University policies in addition to facing the possibility of litigation and monetary sanctions.
- 7. I understand that criminal offenses regarding disclosure of protected patient information will be reported to the proper authorities.
- 8. I agree to comply with all state and federal laws applicable to the use of confidential patient information including the Privacy Act of 1974, the Health Insurance Portability and Accountability Act of 1996 (HIPPA), the Patient Privacy Protection Act and the Tennessee Medical Record Act, the Health Information Technology for Economic and Clinical Health (HITECH) Act of 2009, and the Family Educational Rights and privacy Act (FERPA) of 1974.

My signature attests to the fact that I have read, understand and agree to abide by the terms of this statement and to the University of Tennessee's policies on confidentiality of patient care information as well as the policies on confidentiality of payroll, personnel, student, and financial records.

Printed Name	
Signature	
Department Name	
Date	



## The University of Tennessee/Payroll Office Authorization Agreement for Direct Deposit

Employee Na	ame:Last	First	 Employee ID #	Monthly:	Biwe	ekly:
Date of Birth:		Verify last 4 digits of SSN: _				
Primary					Checking	
Account	Name of Bank or Financial Inst.	City, State	Bank Routing #	Bank Acct #	Savings	
					Checking	
Secondary Account	Name of Bank or Financial Inst.	City, State	Bank Routing #	Bank Acct #	Savings	
				Fixed Dollar Amount:	\$	
Travel					Checking	
Account	Name of Bank or Financial Inst.	City, State	Bank Routing #	Bank Acct #	Savings	

I hereby authorize The University of Tennessee to automatically deposit my net pay and travel reimbursements into my account(s) at the financial institution(s) indicated. I also authorize withdrawal transactions from my account(s), limited to the amount of original deposit, in the event of an overpayment or erroneous deposit.

\*\*A voided check or bank authorization letter must be submitted with your completed packet for direct deposit verification.



#### Please have your current/prior employer complete and send back to <u>crich11@uthsc.edu</u>.

\*This form is applicable only for current/prior <u>State of Tennessee</u> entities. If you were employed at multiple State of Tennessee entities, please send this form to each entity.

State Service Entity Name: \_\_\_\_\_

#### The following individual has claimed prior state service:

Name: Date of Birth: Dates of Service:

Please indicate the status of the employee below:

Regular full-time	Student
Regular part-time	Temporary
If part-time, please indicate percentage of effort	
Please give dates of employment	
Please give sick leave balance	
Please give annual leave balance	
Was the employee paid for annual leave upon termination? YES	NO
Did the employee have any breaks in service? YESNO	
If yes, give dates of breaks in service	
Please give date of last Longevity Payment	
Please give last date employee was paid	

It is necessary that we receive this form filled out **entirely** in order to properly credit the employee with state service. If certain information is not recognized by your company, please, indicate by entering "NA." I look forward to hearing from you as soon as possible.

Respectfully,

University of Tennessee Health Science Center
Human Resources
901-448-5600

Verification completed by:	
Title:	
Date:	Phone Number:



# **COVID-19 Employee Guidance for New Employees**

As Tennessee's public academic medical institution, the University of Tennessee Health Science Center is committed to providing information to the communities we serve about important health issues. The College of Medicine and the university have been leaders in informing the public about the novel coronavirus (SARS CoV-2) and in battling the disease it is causing (COVID-19).

If a new hire tests positive for COVID-19 or have been in close contact with a person who tested positive, they must complete the Notice of COVID-19 Occurrence Form (click <u>HERE</u>). A Human Resources representative will contact them regarding the next steps. There is a required unpaid isolation period that will not impact their matriculation into the position. Hiring managers may provide virtual training and/or meetings to minimize the financial burden to the new hire.

Please contact Human Resources at 901-448-5600 or <u>hr@uthsc.edu</u> if you have any questions.

For more information regarding COVID-19 please visit the links below:

Coronavirus (COVID-19) Employee Guidance: https://www.uthsc.edu/hr/covid-19.php

University Health Services: https://uthsc.edu/student-health-services/

Shelby County Health Department: <a href="https://www.shelbytnhealth.com/">https://www.shelbytnhealth.com/</a>

Centers for Disease Control: https://www.cdc.gov/