

# CONCUR Travel

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Modified by Jacqueline Hogan on 6.22.2022

# Let's get started

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- WiFi – select ehspub
- Click agree to accept the network
- Go to [travel.Tennessee.edu](https://travel.Tennessee.edu)
- Log in with your UT Net ID and password
- Click on 2 factor DUO mobile to access


# Step one in adding delegates

SAP Concur

RequestsTravelExpenseApprovalsApp Center

Help

Profile



New

0






Click on Profile Settings

Profile SettingsSign Out

TRIP SEARCH

Select a travel purpose:

Booking for myself | Book for a guest



Economy Plus seating can be confirmed by selecting Premium Economy Class.

Mixed Flight/Train Search

Round TripOne WayMulti City

From ?

Departure city, airport or train station

Find an airport | Select multiple airports

To ?

Arrival city, airport or train station

Find an airport | Select multiple airports

ALERTS

You haven't signed up to receive e-receipts. Sign up here

COMPANY NOTES

\*\*\* KNOWN ISSUE \*\*\*

Concur Support is working to resolve the current issues:

Travelers Not Receiving Approval Email

Workaround: Travlrs/delegates/approvers should visit Concur to monitors submissions.

Hard Stop Alerts Not Appearing in Summary Until After Reopening Report

Workaround: Close and then reopen the report to see the updated Alert Summary

Read more

MY TASKS


00 Required Approvals →

00 Available Expenses →

00 Open Reports →



# Step 2 in adding delegate

**SAP Concur** 

RequestsTravelExpenseApprovalsApp Center

ProfilePersonal InformationChange PasswordSystem SettingsConcur Mobile RegistrationTravel Vacation Reassignment

Your Information

Personal Information

Company Information

Contact Information

Email Addresses

Emergency Contact

Credit Cards

Travel Settings

Travel Preferences

International Travel

Frequent-Traveler Programs

Assistants/Arrangers

Request Settings

Request Information

Request Delegates

Request Preferences

Request Approvers

Favorite Attendees

Expense Settings

Expense Information

Expense Delegates

Expense Preferences

Expense Approvers

Personal Car

Favorite Attendees

Other Settings

## Profile Options

Select one of the following to customize your user profile.

**Personal Information**  
Your home address and emergency contact information.

**Company Information**  
Your company name and business address or your remote location address.

**Credit Card Information**  
You can store your credit card information here so you don't have to re-enter it each time you purchase an item or service.

**E-Receipt Activation**  
Enable e-receipts to automatically receive electronic receipts from participating vendors.

**Travel Vacation Reassignment**  
Configure your backup travel

**Request Preferences**  
Select the options that define when you receive email notifications. Prompts are pages that appear when you select a certain action, such as Submit or Print.

**Personal Car**  
Personal Car

**Concur Mobile Registration**  
Set up access to Concur on your mobile device

**System Settings**  
Which time zone are you in? Do you prefer to use a 12 or 24-hour clock? When does your workday start/end?

**Contact Information**  
How can we contact you about your travel arrangements?

**Setup Travel Assistants**  
You can allow other people within your companies to book trips and enter expenses for you.

**Travel Profile Options**  
Carrier, Hotel, Rental Car and other travel-related preferences.

**Expense Delegates**  
Delegates are employees who are allowed to perform work on behalf of other employees.

**Expense Preferences**  
Select the options that define when you receive email notifications. Prompts are pages that appear when you select a certain action, such as Submit or Print.

**Change Password**  
Change your password.



# Step 3 in adding delegate

SAP Concur

Requests

Travel

Expense

Approvals

App Center

Help

Profile

Profile

Personal Information

Change Password

System Settings

Concur Mobile Registration

Travel Vacation Reassignment

Your Information

Personal Information

Company Information

Contact Information

Email Addresses

Emergency Contact

Credit Cards

Travel Settings

Travel Preferences

International Travel

Frequent-Traveler Programs

Assistants/Arrangers

Request Settings

Request Information

Request Delegates

Request Preferences

Request Approvers

Favorite Attendees

Expense Settings

Expense Information

Expense Delegates

Expense Preferences

Expense Approvers

Personal Car

Favorite Attendees

Delegates

Delegate For

Add

Click add, type in name, after you add, click all boxes!

Delegates are employees who are allowed to perform work on behalf of other employees.

Expense and Request share delegates. By assigning permissions to a delegate, you are assigning permissions for Expense and Request.

| <input type="checkbox"/> | Name  | Can Prepare                         | Can Submit Reports                  | Can Submit Requests                 | Can View Receipts                   | Can Use Reporting        | Receives Emails                     | Can Approve                         | Can Approve Temporary                         | Can Preview For Approver | Receives Approval Emails            |
|--------------------------|---|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------|-------------------------------------|-------------------------------------|---|--------------------------|-------------------------------------|
| <input type="checkbox"/> | Clay, Jane<br>jclay@tennessee.edu             | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> <input type="text"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | Crawford, Kimberley<br>kcrawf19@tennessee.edu | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> <input type="text"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | Hamblen, Maggie<br>mhamblen@tennessee.edu     | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> <input type="text"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | Rudolph, Cynthia<br>cschult3@tennessee.edu    | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> <input type="text"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

| ALL Departments    | Jacqueline Hogan<br>jhogan18 | Robbin Williams<br>rwill177 |                               |                           |
|--------------------|------------------------------|-----------------------------|-------------------------------|---------------------------|
| Cardio/GI          | Samantha Bond<br>dgy443      |                             |                               |                           |
| Emergency Medicine | Velvet Green<br>vgreen2      | Hollie Daugherty<br>hbr133  |                               |                           |
| Family Medicine    | Elissa McCoy<br>emccoy4      |                             |                               |                           |
| Internal Medicine  | Deborah Fuller<br>dfuller1   | Ashly Herron<br>shb853      |                               |                           |
| OBGYN              | Annette Wilson<br>jyq434     | Connie Land<br>cland4       |                               |                           |
| Ortho              | Kimberly Davis<br>kdavis40   | Artnita Paris<br>gbj414     |                               |                           |
| Pediatrics         | Ashley Thurston<br>athurst3  |                             |                               |                           |
| Plastics           |                              |                             |                               |                           |
| Surgery            | Maggie Hamblen<br>mhamblen   | Jacklyn Pope<br>jpope24     | Kimberly Crawford<br>kcrawf19 | Breanna Lomnick<br>wbz671 |
| Urology            | Stacey Blanks<br>sblanks     | Sandra Durain<br>sdurain    |                               |                           |