Chancellor’s Report
Surpassed donor goal of 1,000 with **1,155** donors gifting **$664,850**

115.5% over goal

- Donors increased 12.2% from 2023
- Offline dollars increased 15.8% from 2023
- 100% giving from Advisory Board—**THANK YOU!**

Donors represented 33 States
New Elements Introduced in 2024

Solar eclipse mailer and pre-Giving Day solar eclipse event in conjunction with UT Health Science Center HR team

Student events in Nashville, Knoxville, and Chattanooga

Partnered with Student Appreciation Day on Memphis campus

Healthy Tennesseans. Thriving Communities.
Stewardship

New initiative launched May 1st

ThankView Open Statistics for Giving Day

Performance Overview

- Sent: 806
- Unsubscribed: 12 (1.5%) | Spam Reports: 0 (0.00%)
- Delivered: 797 (98.9%)
  Bounced: 9 (1.1%)
- Opened: 679 (85.2%)
  *Industry Average: 21.33%
- Clicked: 206 (25.8%)
  *Industry Average: 2.63%
Giving Day Forward Strategies

Utilize Giving Day as a marketing opportunity

*UT Health Science Center is a philanthropic destination!*

Elevate volunteer council and board giving to 100% following Advisory Board leadership

Reinforce Giving Day as external; Family Campaign as internal

*Deepen the culture of philanthropy*

Promote new campus scholarship initiative

Highlight the importance of strong personal asks
  - Travis Brannon Memorial Scholarship Endowment
  - Meyer-Phillips Resident Educational Fund

Continue to celebrate!
  All dollars go to support “Healthy Tennesseans. Thriving Communities.”
Caitlin Clark
Director of Annual Giving
*Giving Day Lead*

Cherisa Lewis
Senior Director of Advancement Services
*Data & Reporting Lead*

Karen Skahan
Associate Director of Donor Relations & Development
*Stewardship Lead*
FY225 (AY24-25) Fee Summary and Changes

Presented to the UT Health Science Center Advisory Board
May 10, 2024
Summary of Changes

- **Mandatory Fees**
  - No changes

- **Student Health Insurance Premiums**
  - Cost has increased from prior year

- **Nursing**
  - Adding several fees that have traditionally been out-of-pocket expenses to their students.

- **Dentistry**
  - Adding *Spring* Dental Kits to allow all kits to be provided through fees rather than out-of-pocket.

- **Other**
  - Medicine, Pharmacy, and Health Professions either did not change or reflected a net decrease.
# UT Health Science Center

## Mandatory Fees – No Changes

### IN-STATE AND OUT-OF-STATE

<table>
<thead>
<tr>
<th></th>
<th>FY 2023-24</th>
<th>FY 2024-25</th>
<th>Amount</th>
<th>Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td>Student Programs and Services Fee (SPSF)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Student Activity</td>
<td>$ 26</td>
<td>$ 26</td>
<td>$ -</td>
<td>0.0%</td>
</tr>
<tr>
<td>Campus Recreation</td>
<td>40</td>
<td>40</td>
<td>$ -</td>
<td>0.0%</td>
</tr>
<tr>
<td>Campus Improvement</td>
<td>50</td>
<td>50</td>
<td>$ -</td>
<td>0.0%</td>
</tr>
<tr>
<td>Simulation Center Equipment Fee</td>
<td>300</td>
<td>300</td>
<td>$ -</td>
<td>0.0%</td>
</tr>
<tr>
<td>Debt Service</td>
<td>54</td>
<td>54</td>
<td>$ -</td>
<td>0.0%</td>
</tr>
<tr>
<td>Computer Based Testing Fee</td>
<td>50</td>
<td>50</td>
<td>$ -</td>
<td>0.0%</td>
</tr>
<tr>
<td>Health Services</td>
<td>200</td>
<td>200</td>
<td>$ -</td>
<td>0.0%</td>
</tr>
<tr>
<td>Counseling</td>
<td>280</td>
<td>280</td>
<td>$ -</td>
<td>0.0%</td>
</tr>
<tr>
<td><strong>Total Student Programs and Services Fee (SPSF)</strong></td>
<td><strong>$ 1,000</strong></td>
<td><strong>$ 1,000</strong></td>
<td><strong>$ -</strong></td>
<td><strong>0.0%</strong></td>
</tr>
</tbody>
</table>

| Other Mandatory Fees     |            |            |        |         |
| Technology               | $ 240      | $ 240      | $ -    | 0.0%    |
| Graduation/Yearbook      | 50         | 50         | $ -    | 0.0%    |
| **Total Other Fees**     | **$ 1,290** | **$ 1,290** | **$ -** | **0.0%** |
# UT Health Science Center

## Other Fees - Insurance

<table>
<thead>
<tr>
<th></th>
<th>FY 2023-24</th>
<th>FY 2024-25</th>
<th>CHANGE</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Health Insurance</strong></td>
<td>$3,414</td>
<td>$3,662</td>
<td>$248</td>
</tr>
<tr>
<td><strong>Disability Insurance</strong></td>
<td>48</td>
<td>48</td>
<td>-</td>
</tr>
<tr>
<td><strong>Malpractice Insurance</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Medicine</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Class of 2027 and 2028</td>
<td>22</td>
<td>22</td>
<td>-</td>
</tr>
<tr>
<td>Class of 2025 and 2026</td>
<td>35</td>
<td>35</td>
<td>-</td>
</tr>
<tr>
<td>Pharmacy</td>
<td>10</td>
<td>10</td>
<td>-</td>
</tr>
<tr>
<td>Nursing</td>
<td>10</td>
<td>10</td>
<td>-</td>
</tr>
<tr>
<td>Health Professions</td>
<td>10</td>
<td>10</td>
<td>-</td>
</tr>
<tr>
<td>Dentistry</td>
<td>17</td>
<td>17</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total Insurance Fees</strong></td>
<td>$3,566</td>
<td>$3,814</td>
<td>$248</td>
</tr>
</tbody>
</table>
College of Nursing
Other Fees

<table>
<thead>
<tr>
<th>Other Fees - Nursing</th>
<th>FY 2023-24</th>
<th>FY 2024-25</th>
<th>Amount</th>
<th>Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td>CON Pre-Licensure Digital Course Materials Fee-1st Term</td>
<td>700</td>
<td>700</td>
<td>-</td>
<td>0%</td>
</tr>
<tr>
<td>CON Pre-Licensure Digital Course Materials Fee-2nd Term</td>
<td>700</td>
<td>700</td>
<td>-</td>
<td>0%</td>
</tr>
<tr>
<td>CON Pre-Licensure Digital Course Materials Fee-3rd Term</td>
<td>700</td>
<td>700</td>
<td>-</td>
<td>0%</td>
</tr>
<tr>
<td>CON DNP Digital Course Materials Fee</td>
<td>275</td>
<td>315</td>
<td>40</td>
<td>15%</td>
</tr>
<tr>
<td>CON Nursing Kit</td>
<td>350</td>
<td>350</td>
<td>-</td>
<td>0%</td>
</tr>
<tr>
<td>CON Board Review Fee</td>
<td>315</td>
<td>315</td>
<td>-</td>
<td>0%</td>
</tr>
</tbody>
</table>

| Total Other Fees - Current                               | $ 7,353    | $ 7,641    | $ 288  | 4%      |

| CON DNP - AGACNP - Nursing Kit Fee - Years 1 - 3         | -          | 60         | 60     | -       |
| CON DNP - AGACNP - Digital Materials - 1st Year          | -          | 110        | 110    | -       |
| CON DNP - AGACNP - Equipment Fee - 1st Year              | -          | 380        | 380    | -       |
| CON DNP - PPCNP & FNP - Digital Materials Fee - 2nd Year | -          | 150        | 150    | -       |
| CON DNP - PMH - Review Course Fee - 3rd Year             | -          | 150        | 150    | -       |
| CON DNP - PACNP - Review Course Fee - 3rd Year           | -          | 200        | 200    | -       |
| CON DNP - FNP - Review Course Fee - 2nd Year             | -          | 300        | 300    | -       |
| CON DNP - NNP - Review Course Fee - 3rd Year             | -          | 700        | 700    | -       |
| CON DNP - NMW - Review Course Fee - 3rd Year             | -          | 1,000      | 1,000  | -       |
| CON DNP - CRNA - Review Course Fee - 3rd Year            | -          | 1,680      | 1,680  | -       |

| Total Other Fees - New                                   | -          | $ 4,730    | $ 4,730| -       |

Requesting 10 new fees. In each case, these represent current-out-of-pocket expenses that are being transitioned to fees. This allows students to include these expenses in their financial aid packages. Fees only charged in “Year(s)” indicated.
Adding the Spring portion of the Dental Kits. Last year, only Fall kits were approved. This additional fee allows all dental kits to be captured through fees rather than the students having to pay for some out-of-pocket. Does not impact cost-of-attendance.
### Other Fees

<table>
<thead>
<tr>
<th></th>
<th>FY 2023-24</th>
<th>FY 2024-25</th>
<th>Amount</th>
<th>Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Other Fees - Health Professions</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>CHP OT Board Review Fee</td>
<td>150</td>
<td>150</td>
<td>-</td>
<td>0.0%</td>
</tr>
<tr>
<td>CHP OT Media Fee</td>
<td>150</td>
<td>150</td>
<td>-</td>
<td>0.0%</td>
</tr>
<tr>
<td>CHP DPT Student Resource Fee</td>
<td>200</td>
<td>200</td>
<td>-</td>
<td>0.0%</td>
</tr>
<tr>
<td><strong>Total Other Fees - Current</strong></td>
<td><strong>$ 700</strong></td>
<td><strong>$ 8,810</strong></td>
<td><strong>$ 8,110</strong></td>
<td><strong>-</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>FY 2023-24</th>
<th>FY 2024-25</th>
<th>Amount</th>
<th>Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Other Fees - Medicine</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Step 1 Exam Prep Fee</td>
<td>120</td>
<td>190</td>
<td>70</td>
<td>58.3%</td>
</tr>
<tr>
<td>COM PA Digital Course Materials Fee</td>
<td>48</td>
<td>-</td>
<td>(48)</td>
<td>-100.0%</td>
</tr>
<tr>
<td>COM PA Medical Equipment Fee</td>
<td>476</td>
<td>90</td>
<td>(386)</td>
<td>-81.1%</td>
</tr>
<tr>
<td>COM PA Board Review Fee</td>
<td>268</td>
<td>460</td>
<td>192</td>
<td>71.6%</td>
</tr>
<tr>
<td>COM Student Resource Fee</td>
<td>450</td>
<td>450</td>
<td>-</td>
<td>0.0%</td>
</tr>
<tr>
<td><strong>Total Other Fees - Current</strong></td>
<td><strong>$ 1,362</strong></td>
<td><strong>$ 1,190</strong></td>
<td><strong>$ (172)</strong></td>
<td><strong>-13%</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>FY 2023-24</th>
<th>FY 2024-25</th>
<th>Amount</th>
<th>Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Other Fees - Pharmacy</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Pre-Naplex Exam Fee-4th Year all in Fall Semester (or 3rd for IMPACT)</td>
<td>80</td>
<td>125</td>
<td>45</td>
<td>56.3%</td>
</tr>
<tr>
<td>MTM Certificate Fee-3rd Year all in Fall Semester</td>
<td>125</td>
<td>-</td>
<td>(125)</td>
<td>-100.0%</td>
</tr>
<tr>
<td>COP Board Review Fee</td>
<td>175</td>
<td>225</td>
<td>50</td>
<td>28.6%</td>
</tr>
<tr>
<td>COP Accelerated Pharmacy Pathway Fee</td>
<td>2,500</td>
<td>2,500</td>
<td>-</td>
<td>0.0%</td>
</tr>
<tr>
<td>COP Immunization Certificate Fee</td>
<td>150</td>
<td>150</td>
<td>-</td>
<td>0.0%</td>
</tr>
<tr>
<td><strong>Total Other Fees - Current</strong></td>
<td><strong>$ 3,030</strong></td>
<td><strong>$ 3,000</strong></td>
<td><strong>$ (30)</strong></td>
<td><strong>-1%</strong></td>
</tr>
</tbody>
</table>
Commitments Going Forward

Transparency
- Ensure fee proposals are vetted through the appropriate bodies of the UT Health Science Center and respective college.

Streamlining
- Simplify our fee structure where we can and ensure charges are easy to understand.

Benchmarking
- Better understand how UT Health Science Center compares to our peer institutions.
Questions?
FY 2025 Budget Proposal

Presented to the UT Health Science Center Advisory Board
May 10, 2024
<table>
<thead>
<tr>
<th>Fund Group</th>
<th>FY24 Original</th>
<th>FY24 Probable</th>
<th>Change $</th>
<th>Change %</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted Educational &amp; General (E&amp;G) Funds</td>
<td>$351,696,402</td>
<td>$360,440,227</td>
<td>$8,743,825</td>
<td>2%</td>
</tr>
<tr>
<td>Unrestricted Auxiliaries</td>
<td>4,109,816</td>
<td>4,125,312</td>
<td>15,496</td>
<td>0%</td>
</tr>
<tr>
<td><strong>Subtotal: Unrestricted</strong></td>
<td><strong>$355,806,218</strong></td>
<td><strong>$364,565,539</strong></td>
<td><strong>$8,759,321</strong></td>
<td><strong>2%</strong></td>
</tr>
<tr>
<td>Restricted Funds</td>
<td>320,603,970</td>
<td>320,603,970</td>
<td>-</td>
<td>0%</td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td><strong>$676,410,188</strong></td>
<td><strong>$685,169,509</strong></td>
<td><strong>$8,759,321</strong></td>
<td><strong>1%</strong></td>
</tr>
</tbody>
</table>
## UT Health Science Center
### FY 2025 Total Base Budget – Proposed

<table>
<thead>
<tr>
<th>Fund Group</th>
<th>FY24 Probable</th>
<th>FY25 Proposed</th>
<th>Change $</th>
<th>Change %</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted Educational &amp; General (E&amp;G) Funds</td>
<td>$360,440,227</td>
<td>$370,248,181</td>
<td>$9,807,954</td>
<td>3%</td>
</tr>
<tr>
<td>Unrestricted Auxiliaries</td>
<td>4,125,312</td>
<td>4,125,312</td>
<td>-</td>
<td>0%</td>
</tr>
<tr>
<td><strong>Subtotal: Unrestricted</strong></td>
<td><strong>$364,565,539</strong></td>
<td><strong>$374,373,493</strong></td>
<td><strong>$9,807,954</strong></td>
<td><strong>3%</strong></td>
</tr>
<tr>
<td>Restricted Funds</td>
<td>320,603,970</td>
<td>322,067,910</td>
<td>1,463,940</td>
<td>0%</td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td><strong>$685,169,509</strong></td>
<td><strong>$696,441,403</strong></td>
<td><strong>$11,271,894</strong></td>
<td><strong>2%</strong></td>
</tr>
</tbody>
</table>
## UT Health Science Center

**FY25 Proposed Educational and General (E&G) Base Budget Summary**

<table>
<thead>
<tr>
<th>Revenues</th>
<th>FY 2023-24</th>
<th>FY 2024-25</th>
<th>Change $</th>
<th>Change %</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Probable Budget</td>
<td>Proposed Budget</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tuition &amp; Fees</td>
<td>$92,718,335</td>
<td>$95,847,476</td>
<td>$3,129,141</td>
<td>3%</td>
</tr>
<tr>
<td>State Appropriations</td>
<td>216,642,624</td>
<td>226,324,724</td>
<td>$9,682,100</td>
<td>4%</td>
</tr>
<tr>
<td>Grants &amp; Contracts</td>
<td>26,194,319</td>
<td>25,609,721</td>
<td>$(584,598)</td>
<td>-2%</td>
</tr>
<tr>
<td>Sales &amp; Service</td>
<td>23,079,531</td>
<td>21,710,224</td>
<td>$(1,369,307)</td>
<td>-6%</td>
</tr>
<tr>
<td>Other Sources</td>
<td>1,805,418</td>
<td>756,036</td>
<td>$(1,049,382)</td>
<td>-58%</td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td>$360,440,227</td>
<td>$370,248,181</td>
<td>$9,807,954</td>
<td>3%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Expenditures &amp; Transfers</th>
<th>FY 2023-24</th>
<th>FY 2024-25</th>
<th>Change $</th>
<th>Change %</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Probable Budget</td>
<td>Proposed Budget</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total Expenses</td>
<td>$347,376,923</td>
<td>$357,297,954</td>
<td>$9,921,031</td>
<td>3%</td>
</tr>
<tr>
<td>Total Transfers</td>
<td>13,063,304</td>
<td>12,950,227</td>
<td>$(113,077)</td>
<td>-1%</td>
</tr>
<tr>
<td><strong>Total Expenditures &amp; Transfers</strong></td>
<td>$360,440,227</td>
<td>$370,248,181</td>
<td>$9,807,954</td>
<td>3%</td>
</tr>
</tbody>
</table>
Summary of Major Revenues

- **State Appropriations**
- **Tuition & Fees**
- **F&A Recovery**
FY2025 Budget Strategy

Goals:
1. Build Transparency Around Our Finances
2. Establish an Engaging and Collaborative Budget Process
3. Balance the Budget
4. Invest in Our Future
Planning and Budget Council (PBC)

GOALS

Develop broad appreciation for UT Health Science Center finances
Recommend actions to balance the E&G budget for FY25
Balancing the Budget
PBC Recommended Actions to Balance the Budget

Expense Management
- Exploring & implementing operational efficiencies
- 3.5% base budget across-the-board pullback (Internal Budget Realignment)
- 20% Carryforward balance pullback (Carryforward - unspent balances from prior years)

Revenue Generation
- Operations & Maintenance formula-funding (under consideration by the State)
- F&A rate increase proposal (F&A – Facilities and Administrative cost reimbursements)
- A 2.9% across-the-board tuition increase (Approved by the Advisory Board in March 2024)
Tuition Proposal

**Recommending a 2.9% Across-the-Board Tuition Increase**
- Planning and Budget Council approved a recommendation to bring this to the Advisory Board at their February 16, 2024 meeting
- UT Health Science Center Advisory Board approved at the Special Meeting held on March 22, 2024
- Budgeted to yield approximately $1,250,000 in net new revenue

**Use of Funds**
- $1M to be used for Unrestricted Scholarships and leveraged to raise philanthropic dollars to support our Access and Engagement efforts
- Funds **over** $1M to be used to address budget gap
Summary of Fee Changes

Mandatory Fees (Only Mandatory Fees require Board Approval)
- No changes

Student Health Insurance Premiums
- Cost has increased from prior year by $248. Was down $475 in prior year.

Nursing
- Adding several fees that have traditionally been out-of-pocket expenses to their students.

Dentistry
- Adding Spring Dental Kits to allow all kits to be provided through fees rather than out-of-pocket.

Other
- Medicine, Pharmacy, and Health Professions either did not change or reflected a net decrease.
# Balancing the Budget

## Summary of Actions

<table>
<thead>
<tr>
<th>Recurring Funds</th>
<th>Original Estimate</th>
<th>New Estimate</th>
<th>Variance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operations &amp; Finance Reorganization</td>
<td>$ 1,000,000</td>
<td>$ 1,000,000</td>
<td>$ -</td>
</tr>
<tr>
<td>THEC (new) Formula Funding</td>
<td>$ 1,500,000</td>
<td>$ 720,000</td>
<td>$ (780,000)</td>
</tr>
<tr>
<td>Tuition Increase (2.9% ATB)</td>
<td>$ 2,500,000</td>
<td>$ 1,250,000</td>
<td>$ (1,250,000)</td>
</tr>
<tr>
<td>Base Budget Pullback (3.5%)</td>
<td>$ 5,500,000</td>
<td>$ 6,750,000</td>
<td>$ 1,250,000</td>
</tr>
<tr>
<td>F&amp;A Rate Increase</td>
<td>$ 1,000,000</td>
<td>$ -</td>
<td>$ (1,000,000)</td>
</tr>
<tr>
<td><strong>Total Recurring</strong></td>
<td><strong>$ 11,500,000</strong></td>
<td><strong>$ 9,720,000</strong></td>
<td><strong>$ (1,780,000)</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Non-Recurring Funds</th>
<th>Original Estimate</th>
<th>New Estimate</th>
<th>Variance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Carryforward Pullbacks</td>
<td>$ 4,000,000</td>
<td>$ 7,000,000</td>
<td>$ 3,000,000</td>
</tr>
<tr>
<td><strong>Total Non-Recurring</strong></td>
<td><strong>$ 4,000,000</strong></td>
<td><strong>$ 7,000,000</strong></td>
<td><strong>$ 3,000,000</strong></td>
</tr>
<tr>
<td><strong>Grand Total</strong></td>
<td><strong>$ 15,500,000</strong></td>
<td><strong>$ 16,720,000</strong></td>
<td><strong>$ 1,220,000</strong></td>
</tr>
</tbody>
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Balancing the Budget
Investments to Balance the Budget ($14M)

**Base Budget Adjustments**
- Maintenance & Repair ($3M)
- Safety & Emergency Management ($1M)
- Staff Benefits Pool ($2.5M)
- Utilities Costs ($2M)
- Fee Waivers ($1.5M)
- System IT Support ($1M)
- Institutional Memberships ($500K)
- Debt Service ($1M)

**One-Time Support**
- Forensic Center ($500K)
- Plough Center ($500K)
- Food Service ($250K)
- Bookstore ($250K)
OUR INSPIRATION

UTHSC’S Signature Pillars

Healthy Tennesseans. Thriving Communities.
Investments to move the Strategic Plan & Vision Forward

**Pillar 1: Engaging Communities**

- Increasing funding of need-based scholarships
  - $1M - UT Health Science Center Investment
    - Leveraging internal investment to spur new philanthropic giving
  - Through partnership with the City of Kingsport, building out the new Dental Clinic
    - $6.5M - State of Tennessee Investment

**Pillar 2: Educational Excellence**

- Fostering growth in Nursing (BSN, CRNA and Nurse Exec) and Health Professions (Path A Program)
  - $450K - UT Health Science Center Investment
- Created the Office of Wellness
  - $300K - UT System $150K, UT Health Science Center $150K
- Fund a competitive start-up package to recruit a high-level Dean of Medicine
- Investment in Basic Science Educators
  - $360K - UT Health Science Center / Healthy Smiles (State)
Investments to move the Strategic Plan & Vision Forward

**Pillar 3: Expanding Research**
- Fund a competitive start-up package to recruit a high-level VC for Research

**Pillar 5: Developing Talent**
- Funding a 3% across-the-board increase for eligible faculty and staff
  - $6.5M - UT Health Science Center - State Support
- Committed to funding faculty promotions
  - $300K - UT Health Science Center - State Support
- Fully funding increases in health insurance premiums
  - $2.1M - State Support
Other Investments

- Funding for System Charge Increase
  - $270K - UT Health Science Center Investment

- Slate Client Relationship Management Software
  - $150K - UT Health Science Center Investment

- Communications and Marketing Operating Budget
  - $100K - UT Health Science Center Investment

- Additional investments will be considered through PBC based on funding availability
Investments in our Facilities

Committed Major Capital Projects:

- Gross Anatomy Lab
  - $29.6M - State Support and UT Health Science Center
- NASH Atrium & 3rd Floor Renovation
  - $34M
- Holiday Inn Demolition
  - $20M - State and UT Health Science Center
- Jefferson Renovation
  - $11.5M
- Parking Fencing and Upgrades
  - $1.5M - UT Health Science Center
- Preventive Medicine Relocation
  - $500K - UT Health Science Center Investment
- Library Investment
  - $250K - UT Health Science Center Investment
- Other repair and maintenance investments based on needs

Future Projects (Capital Outlay):

- College of Medicine Building
  - $300M - UT Health Science Center and State Support
- Coleman Renovation
  - $50M - UT Health Science Center and State Support
- Parking Upgrades
  - $20M - UT Health Science Center (Auxiliary/P3)
Summary of FY25 Budget Actions

FY25 Operating Investments:
- Balancing the Budget - $14M (Internal Reallocations)
- Compensation - $6.8M (State Support)
  - 3% Across the Board Raise - 6.5M
  - Faculty Promotions - $300K
- Health Insurance Premium Increases
  - $2.1M (State Support)
- Academic Investments
  - Unrestricted Scholarships - $1M (UT Health Science Center)
  - Faculty and other support - $960K (Internal Reallocations)
- Operating Investments
  - System Charges - $270K (Internal Reallocations)
  - Other - $250K (Internal Reallocations)

FY25 Capital Investments (new):
- Gross Anatomy Lab
  - $29.6M (State Support)
- Coleman Renovation
  - $11.5M (State Support)
- Preventive Medicine Relocation
  - $500K (UT Health Science Center)
- Parking Security – Fencing
  - $1.5M (UT Health Science Center Auxiliaries)
- Health Sciences Library
  - $250K (UT Health Science Center)

Capital Investments
- Total = $43.35M

Healthy Tennesseans. Thriving Communities.
Proposed Action Items

We Request and Recommend the Advisory Board’s Approval of the Proposed Budget for FY2025

- Approval of the proposed Operating Budget of $696,441,403

<table>
<thead>
<tr>
<th>Fund Group</th>
<th>Revenues</th>
<th>Expenditures &amp; Transfers</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted Educational &amp; General (E&amp;G) Funds</td>
<td>$370,248,181</td>
<td>$370,248,181</td>
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<tr>
<td>Unrestricted Auxiliary Funds</td>
<td>4,125,312</td>
<td>4,125,312</td>
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<tr>
<td>Subtotal: Unrestricted Funds</td>
<td>$374,373,493</td>
<td>$374,373,493</td>
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<td>Restricted Funds</td>
<td>322,067,910</td>
<td>322,067,910</td>
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<tr>
<td>Total Current Operating Funds</td>
<td>$696,441,403</td>
<td>$696,441,403</td>
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Questions?
Legislative Session Summary
The Evidence is In: Rapid Whole Genome Sequencing is the New Standard of Care for Acutely Ill Infants and Children
Faster diagnosis. Comprehensive answers. Reduced healthcare expenses.

May 10, 2024

Terri H Finkel MD PhD
Professor and Associate Chair, Department of Pediatrics, UTHSC
Vice-Chair, Clinical Affairs, Le Bonheur Children's Hospital
Faculty Liaison, St. Jude Children's Research Hospital
Endowed Chair, Children’s Foundation of Memphis
Diagnosed by urWGS with Artemis deficient Severe Combined Immunodeficiency (SCID) at 1 week

- Fitz appeared perfectly healthy at birth. But just 36 hours after returning home from the hospital, his parents received a call notifying them the state newborn screening test showed Fitz has severe combined immunodeficiency (SCID). Fitz was promptly admitted to RCHSD for additional investigation.

- After just three days, urWGS identified Fitz had a specific type of immunodeficiency called Artemis-deficient SCID (ART-SCID), one of about 20 variations of the disorder. This precise diagnosis allowed Fitz to qualify for a gene therapy clinical trial.

- Fitz spent four months at UCSF Benioff Children’s Hospital in San Francisco. Doctors extracted his stem cells, injected them with a corrected copy of the affected SCID gene, and infused the cells back into Fitz’s body. The new cells provide instructions needed for his body to develop a healthy immune system.

- Fitz’s gene therapy treatment was successful and his immune system rebounded.

- This medical science trailblazer is now an active, happy and curious big brother. He will continue to be part of the UCSD trial until he is 15-years-old.
Rapid Whole Genomic Sequencing leads to improved management and outcomes

723 babies and children

35% diagnosed

77% of those diagnosed had a change in management

30% of those who had a change in management, had a change in outcome*

Aggregated data based on 12 published studies (1,3,5,9,11,13,15,16)
Does not include percentage change in management due to negative result.
Employing a rWGS test with a 3-day turnaround time (TAT) has the potential to reduce the length of hospital stays and minimize additional procedures, saving on total healthcare costs.3
Public and Commercial insurance coverage of rWGS in 2024

Map showing states with Medicaid, Blue Shield/Blue Cross, or Medicaid + Blue Shield/Blue Cross coverage.
References


Other Business
Feedback and Discussion
Lunch: Mooney Library Hallway
Next Meeting: August 9, 2024