

2023-2024 Verification 5 Worksheet (Independent)

Your **2023-2024** Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we must ask you to confirm the information you reported on your FAFSA with supporting documentation. To verify that you provided the correct information, the Financial Aid Office will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit this form and other required documents to the Financial Aid Office before you may receive any federal aid. The Financial Aid Office may ask for additional information. If you have questions about verification, contact the Financial Aid Office as soon as possible so that your financial aid will not be delayed.

A. STUDENT INFORMATION

Student Name: _____ UTHSC ID 885 _____

College/Program: _____

B. Household Members and Number in College (Independent Student)

Number of Household Members: List below the people in **your household** Include:

- The *student*.
- The *student's spouse* (if married).
- The **student's or spouse's** children if the student or spouse will provide more than half of the children's support from **July 1, 2023**, through **June 30, 2024**, even if a child does not live with the student
- **Other people** if they now **live with the student and if the student or spouse** provide more than half of the **other person's** support, and **will continue** to provide more than half of that person's support through **June 30, 2024**.

Number in College: Include in the space below information about any household member who is, or will be, enrolled **at least half time** in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between **July 1, 2023**, and **June 30, 2024**, and include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship to Student	College	Will be Enrolled at Least Half Time (Yes or No)
		SELF	UTHSC	

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institution is inaccurate

C. Student Tax and Income Information

Did you file a Federal Income Tax Return for 2021? ____ Yes ____ No

Were you required to file a Federal Income Tax Return for 2021? ____ Yes ____ No

1. If you answered YES, you were required to file, check the answer that applies: I **have used** the IRS Data Retrieval Tool to transfer my 2021 IRS income information into the FAFSA. I will submit my **2021 IRS Tax Return Transcript**: (You may obtain a free federal Tax Return Transcript by going to the IRS website at www.irs.gov/Individuals/Get-Transcript, or call the IRS transcript request line at 1-800-908-9946.) I will provide a signed **2021 1040 Tax Return** with applicable schedules.**2. If you answered NO, you must submit:** A Verification of Non-Filing from the IRS. (This can be requested at www.irs.gov/Individuals/Get-Transcript using the "Get Transcript by Mail" option or by using IRS form 4506-T, selecting option 7. Please have the verification mailed to yourself. A photocopy of all your 2021 W-2s, if you worked in 2021

Employer's Name	2021 Amount Received
a.	\$
b.	\$
c.	\$

D. Spouse Tax and Income Information

Did your spouse file a Federal Income Tax Return for 2021? ____ Yes ____ No

Was your spouse required to file a Federal Income Tax Return for 2021? ____ Yes ____ No

1. If you answered YES, you were required to file, check the answer that applies: I **have used** the IRS Data Retrieval Tool to transfer my 2021 IRS income information into the FAFSA. I will submit my **2021 IRS Tax Return Transcript**: (You may obtain a free federal tax transcript by going to the IRS website at www.irs.gov/Individuals/Get-Transcript, or call the IRS transcript request line at 1-800-908-9946.) I will provide a signed **2021 1040 Tax Return** with applicable schedules.**2. If you answered NO, they did not file, you must submit:** A Verification of Non-Filing from the IRS. (This can be requested at www.irs.gov/Individuals/Get-Transcript using the "Get Transcript by Mail" option or by using IRS form 4506-T, selecting option 7. Please have the verification mailed to yourself. A photocopy of all 2021 W-2s, if they worked in 2021

Employer's Name	2021 Amount Received
a.	\$
b.	\$
c.	\$

F. Identity and Statement of Educational Purpose

You must appear in person at _____ to
(Name of Postsecondary Educational Institution)

verify your identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver’s license, other state-issued ID, or passport. UTHSC will maintain a copy of your photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at UTHSC authorized to receive and review the student’s ID.

In addition, you must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

**Identity and Statement of Educational Purpose
(To Be Signed in the Presence of a Notary)**

If you are unable to appear in person at _____
(Name of Postsecondary Educational Institution)

to verify your identity, you must provide to the UTHSC:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver’s license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Notary’s Certificate of Acknowledgement

State of _____

City/County of _____

On _____, before me, _____,
(Date) (Notary’s Name)

personally appeared, _____, and provided to me
(Printed name of signer)

on basis of satisfactory evidence of identification _____
(Type of government-issued photo ID provided)

to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal
(seal)

_____ (Notary signature)

My commission expires on _____ (Date)

Statement of Educational Purpose

I certify that I _____ am the individual signing
(Print Student's Name)

this Statement of Educational Purpose and that the Federal student financial assistance
I may receive will only be used for educational purposes and to pay the cost of attending
_____ for 2022–2023.

(Name of Postsecondary Educational Institution)

(Student's Signature)

(Date)

(Student's ID Number)

CERTIFICATION

I hereby certify that all statements and information provided on the worksheet are true, complete, and correct to the best of my knowledge. If asked by an authorized official, I agree to give proof of the information that I have given on this worksheet. I understand it is a federal crime if I purposefully give false or misleading information on this worksheet, which may be subject to a fine, imprisonment, or both.

Student Signature: _____

Date: _____